

Studio : Template Manager

Introduction

Template Manager

Markup and Training

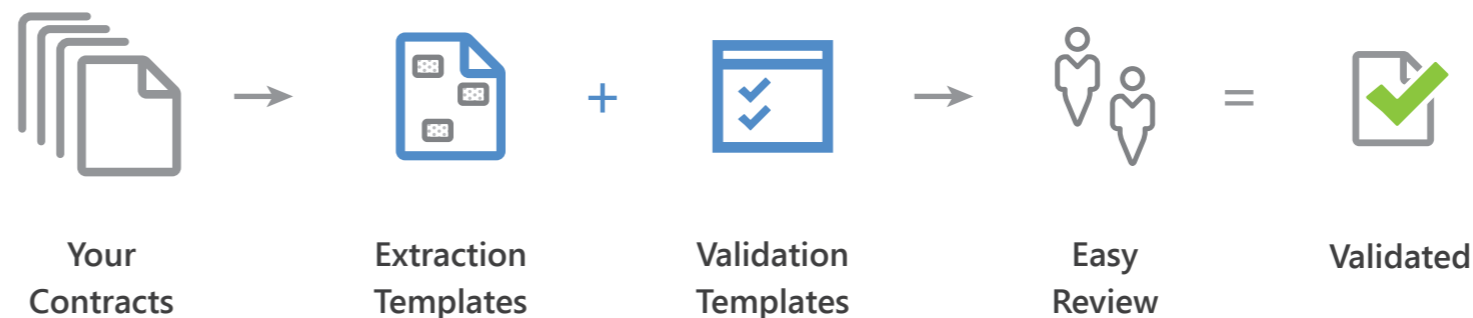
?

Introduction

Our algorithms are tuned to specific document types and segments that make up a contract.

Our system uses classification and machine learning to extract the entities and provisions you need to review and validate.

 Don't show again.

[Close](#)


Extraction Templates

View the document types, entities and provisions, determine what you want extracted.

Create and manage your validation templates and export settings.

Validation Templates

Your reviewers view the extracted entities and provisions via the validation template. This may include all or some of what is extracted.

Your reviewers actions actually help the system "learn" and perform better just by doing what they do!

MarkUp and Training, and Enhancement Requests

Your model "gets smarter" as you use it... but there's always room for improvement! Use the Markup and Training Studio to train a specific contract type, improve low performing results, or submit custom requests to better suit your needs.



Studio : Template Manager

Document Types

Template Manager

Markup and Training



View entities and provisions in extraction template. Create additional training fields and add them to the corresponding validation templates.

Type: Contract

Master Services Agreement

Extraction Template [TRAIN](#) | [ADD FIELD](#) | [VIEW](#)

10 Entities
5 Provisions
2 *Training Fields*

0 Documents Trained

Validation Templates [COMPARE](#) | [NEW](#)

- MSA-General
- MSA-Technology
- MSA-Partnership

Type: NDA

Non Disclosure Agreement

Extraction Template [TRAIN](#) | [ADD FIELD](#) | [VIEW](#)

8 Entities
4 Provisions
0 *Training Fields*

0 Documents Trained

Validation Templates [COMPARE](#) | [NEW](#)

- NDA-General

Type: Leases

Leases

Extraction Template [TRAIN](#) | [ADD FIELD](#) | [VIEW](#)

5 Entities
3 Provisions
0 *Training Fields*

0 Documents Trained

Validation Templates [COMPARE](#) | [NEW](#)

- Leases-General

Studio : Template Manager

Document Types > Contract: Master Services Agreement

Template Manager

Markup and Training



Entities and Provisions

Scroll to see all the entities and provisions within this document type or select tile to perform an action.

View By Entities & Provisions

All Enabled and Available



ACTION

Agreement Start Date



1,500 Docs Reviewed

[Export Settings](#)

Segment: Opening Paragraph

Party 1



1,500 Docs Reviewed

[Export Settings](#)

Segment: Opening Paragraph

Segment: Signature Block

Party 2



1,500 Docs Reviewed

[Export Settings](#)

Segment: Opening Paragraph

Segment: Signature Block

Governing Law



1,500 Docs Reviewed

[Export Settings](#)

Segment: Governing Law

Terms of Agreement



1,500 Docs Reviewed

[Export Settings](#)

Segment: Payment and Terms

Custom Settings

Venue



1,500 Docs Reviewed

[Export Settings](#)

Segment: Governing Law

Segment: : Arbitration

Studio : Template Manager

Document Types

Template Manager

Markup and Training

?

View entities and provisions in extraction template. Create additional training fields and add them to the corresponding validation templates.

Type: Contract

Master Services Agreement

Extraction Template [TRAIN](#) | [ADD FIELD](#) | [VIEW](#)

10 Entities
5 Provisions
2 Training Fields

✓ 0 Documents Trained

Validation Templates [COMPARE](#) [NEW](#) ⚙️

- MSA-General ⋮
- MSA-Technology ⋮
- MSA-Partnership ⋮

Type: NDA

Non Disclosure Agreement

Extraction Template [TRAIN](#) | [ADD FIELD](#) | [VIEW](#)

8 Entities
4 Provisions
0 Training Fields

✓ 0 Documents Trained

Validation Templates [COMPARE](#) | [NEW](#) ⚙️

- NDA-General ⋮

Type: Leases

Leases

Extraction Template [TRAIN](#) | [ADD FIELD](#) | [VIEW](#)

5 Entities
3 Provisions
0 Training Fields

✓ 0 Documents Trained

Validation Templates [COMPARE](#) | [NEW](#) ⚙️

- Leases-General ⋮



Studio : Template Manager

Document Types > Contract: Master Services Agreement: Compare

Template Manager

Markup and Training



Contract Validation Templates

Manage the visibility of items. Select checkbox to include and deselect checkbox to remove.

ALL ITEMS AVAILABLE FOR TYPE: CONTRACT	MSA-GENERAL	MSA-TECHNOLOGY	MSA-PARTNERSHIP
Agreement Start Date	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Term of Agreement	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Payment Term	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Governing Law	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Venue	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Support Exhibit	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/> Click to Remove
Sales Addendum	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Milestone Deliverable Amount</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/> Add to Template	<input type="checkbox"/>

Studio : Template Manager

Document Types

Template Manager

Markup and Training

?

View entities and provisions in extraction template. Create additional training fields and add them to the corresponding validation templates.


Type: Contract

Master Services Agreement

Extraction Template [TRAIN](#) | [ADD FIELD](#) | [VIEW](#)

10 Entities
5 Provisions
2 Training Fields

✓ 0 Documents Trained

Validation Templates [COMPARE](#) | [NEW](#) 

- MSA-General
- MSA-Technology
- MSA-Partnership


Type: NDA

Non Disclosure Agreement

Extraction Template [TRAIN](#) | [ADD FIELD](#) | [VIEW](#)

8 Entities
4 Provisions
0 Training Fields

✓ 0 Documents Trained

Validation Templates [COMPARE](#) | [NEW](#) 

- NDA-General


Type: Leases

Leases

Extraction Template [TRAIN](#) | [ADD FIELD](#) | [VIEW](#)

5 Entities
3 Provisions
0 Training Fields

✓ 0 Documents Trained

Validation Templates [COMPARE](#) | [NEW](#) 

- Leases-General



New Validation Template

Select available extracted entities and provisions on the left and add them to your new validation template.
Re-Order the items on the right if needed. Reviewers will be able to validate the the items during the validation process.

Extraction Template: Contract

Validation Template

Available Items

Add Validation Template Name

- Agreement Start Date
- Term of Agreement
- Payment Term
- Governing Law
- Venue
- Support Exhibit
- Sales Addendum
- Milestone Deliverable Amount*



Add all to validation template

▼
▲
x

SAVE

MANAGE SETTINGS



New Validation Template

Select available extracted entities and provisions on the left and add them to your new validation template.
Re-Order the items on the right if needed. Reviewers will be able to validate the the items during the validation process.

Extraction Template: Contract

Available Items

- Agreement Start Date
- Term of Agreement
- Payment Term
- Governing Law
- Venue
- Support Exhibit
- Sales Addendum
- Milestone Deliverable Amount*

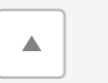
Validation Template

MSA-Partnership

- Agreement Start Date
- Term of Agreement
- Governing Law
- Venue
- Support Exhibit



Drag to Add to Validation Template



SAVE

MANAGE SETTINGS



New Validation Template

Select available extracted entities and provisions on the left and add them to your new validation template.
Re-Order the items on the right if needed. Reviewers will be able to validate the the items during the validation process.

Extraction Template: Contract

Available Items

- Payment Term
- Sales Addendum
- Milestone Deliverable Amount*



Validation Template

MSA-Partnership

- Agreement Start Date
 - Term of Agreement
 - Governing Law
 - Venue
 - Support Exhibit
- ▼ ▲ x

SAVE

MANAGE SETTINGS